Backward Planning Template

This is a template you can use to work through a simple backwards planning exercise for a project that runs approximately 3 months and has clearly defined end goals/deliverables.

Project Overview

Project Name	
Project Description	
Project goal(s) and end deliverable(s)	

Project Backward Planning

MONTH 3

By the end of the last month, we will need to achieve the following:

- •
- •
- •

Plan for the month:

Tidit for the month.			
Date	Actions & milestones Clarify how these map to the final project objectives	Team members will need Ex. readings, meetings, tools/resources, logistical info	
Week 1			
Week 2			
Week 3			
Week 4			
Week 5			

MONTH 2

By the end of month 2, we will need to achieve the following:

- •
- Plan for the month:

Date	Actions & milestones Clarify how these map to the final project objectives	Team members will need Ex. readings, meetings, tools/resources, logistical info
Week 1		





Backward Planning Template

Week 2	
Week 3	
Week 4	
Week 5	

MONTH 1

By the end of month 1, we will need to achieve the following:

- •
- •
- •

Plan for the month:

Date	Actions & milestones Clarify how these map to the final project objectives	Team members will need Ex. readings, meetings, tools/resources, logistical info
Week 1		
Week 2		
Week 3		
Week 4		
Week 5		

PROJECT KICKOFF

To start the project off right, the team will need to achieve the following:

- •

Plan for kickoff:

Date	Actions & milestones Clarify how these map to the final project objectives	Team members will need Ex. readings, meetings, tools/resources, logistical info
Week 1		
Week 2		

Project Enrichment Questions

- What are the various work streams involved in your project that need an owner/leader?
- What parts of your project may require additional input from other external stakeholders?



